



**ASSET FORM  
2020-2021**

**Financial Aid Office/Enrollment Services  
452 South Anderson Road, Rock Hill, South Carolina 29730  
Phone (803) 327-8008 Fax (803) 981-7278**

**Student's Name:** \_\_\_\_\_ **ID:** \_\_\_\_\_

Your federal financial aid application cannot be completed until the following information is provided to the Financial Aid Office. Please complete the section that applies to you and your household. Include spouse information if you are married. Complete the parent information if you were required to provide parental data on the Free Application for Federal Student Aid (FAFSA).

		Student and Spouse	Parent
1	As of today, what is the total current balance of cash, savings and checking accounts? (Do not include student financial aid)		
2	As of today, what is the net worth of investments, including real estate (not your home)?		
3	As of today, what is the net worth of current businesses and/or investment farms? (Do not include a small business that has 100 or less employees; do not include a farm that your family lives on and operates)		

**Net worth** means current value minus debt. If net worth is one million dollars or more, enter \$999,999. If net worth is negative, enter 0.

**Investments include** real estate (**do not include the home you live in**), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 state prepaid tuition plans, installment and land sale contracts (including mortgages held), commodities, etc. *Investment value* means the current balance or market value of these investments as of today. *Investment debt* means only those debts that are related to the investment.

**Investments do not include** the home you live in, the value of life insurance, retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings and checking accounts reported in #3 above.

**Business and/or investment farm value includes** the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

By signing this form, I (we) am stating that the information provided above is accurate to the best of my knowledge.

**Student's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Parent's Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
(if applicable)